

Annuitant Information	Jurisdiction	Contract Number
Name (Surname first and at least one Given name)		Client Number
<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>

Contributor Information		
Are these funds from a Spousal RRSP or RRIF?	<input type="checkbox"/> Y - Yes <input type="checkbox"/> N - No	If Yes and this is the first deposit to contract, complete the following:
Contributor's Name (Surname first and at least one given name)		Contributor's SIN
<input style="width: 95%;" type="text"/>		<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>

Payment Information <small>(Complete if first deposit to contract)</small>	Cheque Address <small>(Complete if different from annuitant's address)</small>								
Payment Method <input type="checkbox"/> Cheque <input type="checkbox"/> Direct Deposit <input type="checkbox"/> In-Kind	<input style="width: 95%;" type="text"/> <input style="width: 95%;" type="text"/> <input style="width: 95%;" type="text"/> Postal Code <input style="width: 20%;" type="text"/>								
Complete for Direct Deposit or provide void cheque	Current Year								
Route <input style="width: 50%;" type="text"/> Transit <input style="width: 50%;" type="text"/> Account Number <input style="width: 95%;" type="text"/>	Annual Payment Amount = \$ <input style="width: 100px;" type="text"/> x <input style="width: 50px;" type="text"/> # of payments remaining this year <small>Payment Amount per frequency</small>								
	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 25%;">Payment Option</td> <td style="width: 25%;">Payment Frequency</td> <td style="width: 25%;">Payment Date</td> <td style="width: 25%;">Annual Payment Amount</td> </tr> <tr> <td> <input type="checkbox"/> B - Basic Minimum <input type="checkbox"/> S - Specified </td> <td> <input type="checkbox"/> M - Monthly <input type="checkbox"/> Q - Quarterly <input type="checkbox"/> S - Semi-Annual <input type="checkbox"/> A - Annual </td> <td> <input style="width: 50px;" type="text"/> MM-Mid Month <input style="width: 50px;" type="text"/> ME-Month End <small>MM/ME Month</small> </td> <td><input style="width: 100px;" type="text"/></td> </tr> </table>	Payment Option	Payment Frequency	Payment Date	Annual Payment Amount	<input type="checkbox"/> B - Basic Minimum <input type="checkbox"/> S - Specified	<input type="checkbox"/> M - Monthly <input type="checkbox"/> Q - Quarterly <input type="checkbox"/> S - Semi-Annual <input type="checkbox"/> A - Annual	<input style="width: 50px;" type="text"/> MM-Mid Month <input style="width: 50px;" type="text"/> ME-Month End <small>MM/ME Month</small>	<input style="width: 100px;" type="text"/>
Payment Option	Payment Frequency	Payment Date	Annual Payment Amount						
<input type="checkbox"/> B - Basic Minimum <input type="checkbox"/> S - Specified	<input type="checkbox"/> M - Monthly <input type="checkbox"/> Q - Quarterly <input type="checkbox"/> S - Semi-Annual <input type="checkbox"/> A - Annual	<input style="width: 50px;" type="text"/> MM-Mid Month <input style="width: 50px;" type="text"/> ME-Month End <small>MM/ME Month</small>	<input style="width: 100px;" type="text"/>						
	Next Year								
	Annual Payment Amount = \$ <input style="width: 100px;" type="text"/> x <input style="width: 50px;" type="text"/> # of payments in year <small>Payment Amount per frequency</small>								
	<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 25%;">Payment Option</td> <td style="width: 25%;">Payment Frequency</td> <td style="width: 25%;">Payment Date</td> <td style="width: 25%;">Annual Payment Amount</td> </tr> <tr> <td> <input type="checkbox"/> B - Basic Minimum <input type="checkbox"/> S - Specified </td> <td> <input type="checkbox"/> M - Monthly <input type="checkbox"/> Q - Quarterly <input type="checkbox"/> S - Semi-Annual <input type="checkbox"/> A - Annual </td> <td> <input style="width: 50px;" type="text"/> MM-Mid Month <input style="width: 50px;" type="text"/> ME-Month End <small>MM/ME Month</small> </td> <td><input style="width: 100px;" type="text"/></td> </tr> </table>	Payment Option	Payment Frequency	Payment Date	Annual Payment Amount	<input type="checkbox"/> B - Basic Minimum <input type="checkbox"/> S - Specified	<input type="checkbox"/> M - Monthly <input type="checkbox"/> Q - Quarterly <input type="checkbox"/> S - Semi-Annual <input type="checkbox"/> A - Annual	<input style="width: 50px;" type="text"/> MM-Mid Month <input style="width: 50px;" type="text"/> ME-Month End <small>MM/ME Month</small>	<input style="width: 100px;" type="text"/>
Payment Option	Payment Frequency	Payment Date	Annual Payment Amount						
<input type="checkbox"/> B - Basic Minimum <input type="checkbox"/> S - Specified	<input type="checkbox"/> M - Monthly <input type="checkbox"/> Q - Quarterly <input type="checkbox"/> S - Semi-Annual <input type="checkbox"/> A - Annual	<input style="width: 50px;" type="text"/> MM-Mid Month <input style="width: 50px;" type="text"/> ME-Month End <small>MM/ME Month</small>	<input style="width: 100px;" type="text"/>						
	Note: Maximum payments apply to locked-in funds.								

Deposit Information	
Transaction Code	
<input type="checkbox"/>	Transfer from RRSP, this institution
<input type="checkbox"/>	Transfer from RRSP/RPP, another institution
<input type="checkbox"/>	Transfer from DPSP
<input type="checkbox"/>	Transfer from Qualifying RRIF – Pre 1993 property
<input type="checkbox"/>	Transfer from General RRIF – Post 1992 property
<input type="checkbox"/>	Other Please Specify
	<input style="width: 95%;" type="text"/>
	<input style="width: 95%;" type="text"/>
Deposit Date	Deposit Amount
<input style="width: 100px;" type="text"/>	<input style="width: 100px;" type="text"/>
<small>(DD/MMM/YYYY)</small>	

<hr/> Agent/Trustee Signature	<input style="width: 50%;" type="text"/>	<input style="width: 50%;" type="text"/>	<hr/> Annuitant's Signature
<hr/> Agent Name	Agent	Number	<hr/> Date